<table>
<thead>
<tr>
<th>Eval Question</th>
<th>Calculation</th>
<th>Source</th>
<th>Source Questions</th>
<th>PMD Scoring Instructions</th>
<th>Maximum Points</th>
<th>New Score</th>
<th>Weighted Score Factor</th>
<th>Max Weighted Score</th>
<th>Tie Breaker Priority</th>
</tr>
</thead>
<tbody>
<tr>
<td>Strategic Alignment</td>
<td>MANUAL</td>
<td>BRET_Other Requirements Tab BRNT_Other Requirements Tab</td>
<td>Do you anticipate utilizing any of the following Technology Trends outlined in the COVA Strategic Plan for IT: 2014-2020?  Cloud Computing Services? Cybersecurity? Enterprise Information Architecture? Enterprise Shared Services? Mobility? Social Media? Consolidation/Optimization? Score 0.8 for each question answered &quot;Yes&quot; to a maximum of 5 points</td>
<td>Score to a max of 7 points 6 objectives – 7 pts. 4 to 6 objectives – 6 pts. 1 to 3 objectives – 3 pts. None – 0 pts.</td>
<td>5</td>
<td>20</td>
<td>Agency score times 4</td>
<td></td>
<td></td>
</tr>
<tr>
<td>2. Does the investment support one of the Council on Virginia’s Future 7 long term objectives</td>
<td>MANUAL</td>
<td>BRET_Bus Alignmnt - Strategic Planning Alignment Tab BRNT_Bus Alignmnt - Strategic Planning Alignment Tab</td>
<td>Council on Virginia’s Future Long Term Objectives 1. Be a national leader in the preservation and enhancement of our economy. 2. Elevate the levels of educational preparedness and attainment of our citizens. 3. Inspire and support Virginians toward healthy lives and strong and forward-thinking families. 4. Protect the public’s safety and security, ensure a fair and efficient system of justice and provide a prepared response to emergencies and plagues of all kinds. 5. Protect, conserve and wisely develop our natural, historical and cultural resources. 6. Ensure that our transportation systems is safe, enables easy movement of people and goods, enhances the economy, and improves our quality of life. 7. Be the best-managed state in the nation.</td>
<td>Score to a max of 7 points 6 objectives – 7 pts. 4 to 6 objectives – 6 pts. 1 to 3 objectives – 3 pts. None – 0 pts.</td>
<td>7</td>
<td>28</td>
<td>Agency score times 4</td>
<td></td>
<td></td>
</tr>
<tr>
<td>3. Is this business requirement mission critical to the agency?</td>
<td>MANUAL</td>
<td>BRET Other Requirements Tab BRNT Other Requirements Tab</td>
<td>Is the business requirement mission critical?</td>
<td>Score to a max of 2 points. Yes – 2 pts. No – 0 pts.</td>
<td>2</td>
<td>2</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>4. Did the agency use the Enterprise Business Architecture or other methods to find agencies that have existing solutions or common need?</td>
<td>MANUAL</td>
<td>Bus Alignmnt - Enterprise Collaboration Tab (BRNT and BRT)</td>
<td>Indicate whether there is another agency that provides the line of business or business function (listed)</td>
<td>Score to a max of 2 points. Yes – 2 pts. No – 0 pts.</td>
<td>2</td>
<td>2</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
5. Does the investment support one of the Governor’s Enterprise initiatives being sponsored and managed by the Enterprise Solutions Group?  

MANUAL  (Auto scored on BRT Eval form)  

<table>
<thead>
<tr>
<th>BRT Strategic Planning and Alignment 2 Tab (BRnT and BReT)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Score to a max of 10 points. 2 Points per initiative. No Initiatives – 0 pts.</td>
</tr>
</tbody>
</table>

6. Does the investment support at least one of the agency service areas identified as most critical in the Governor's Performance Goals?  

MANUAL  (Auto scored on BRT Eval form)  

<table>
<thead>
<tr>
<th>BRT Strategic Planning and Alignment 2 Tab (BRnT and BReT)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Yes – 4 pts. No – 0 pts.</td>
</tr>
</tbody>
</table>

Max Points: 30  

<table>
<thead>
<tr>
<th>Technical Feasibility</th>
</tr>
</thead>
<tbody>
<tr>
<td>30</td>
</tr>
</tbody>
</table>

7. Is a proposed technical approach stated?  

AUTO  Investment Business Case; Technical Feasibility Tab  


8. Does the proposed approach comply with the Commonwealth enterprise technical architecture?  

AUTO  Investment Business Case; Technical Feasibility Tab  

| Score to a max of 2 points. | Score to a max of 2 points. |

Note: There is a text box below the question where the agency can describe how they comply or not comply.
<table>
<thead>
<tr>
<th><strong>Max Points</strong></th>
<th>5</th>
<th>5</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Benefits to the Commonwealth</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>9. Does the investment benefit chronically underserved stakeholders?</td>
<td>Investment Business Case Benefits Tab</td>
<td>Auto scored to a max of 3 points. Yes, &gt; 1 stakeholder – 3pts. Yes, 1 stakeholder – 2 pts. No – 0 pts. Information is derived from Investment Business Case, Benefits Tab, first question: Are those who benefit from this project currently underserved by technology? Note: There is a text box below the question where the agency can list the agencies that benefit.</td>
</tr>
<tr>
<td>10. Will the investment increase public protection, health, education, environment, or safety, improve customer service, or increase citizen access to services?</td>
<td>AUTO</td>
<td>Investment Business Case Benefits Tab</td>
</tr>
<tr>
<td>11. Will the investment transform the way the agency does business?</td>
<td>AUTO</td>
<td>Investment Business Case Scope Tab</td>
</tr>
<tr>
<td>12. Does this investment benefit other agencies within the Secretariat, other agencies outside the Secretariat, all agencies, or local governments?</td>
<td>AUTO</td>
<td>Investment Business Case Benefits Tab</td>
</tr>
<tr>
<td>13. Does the investment support legal or regulatory requirements?</td>
<td>MANUAL</td>
<td>BReT Other Requirements Tab</td>
</tr>
<tr>
<td><strong>Max Points</strong></td>
<td>30</td>
<td>81</td>
</tr>
</tbody>
</table>

**Risk**
14. What is the investment cost risk?  
**AUTO**  Investment Business Case General Information Tab  
Auto scored to a max of 5 points.  
Under $5m – 5 pts.  
From $5-10m – 3 pts.  
From $10-20m – 2 pts.  
Greater than 20m – 1 pt.  
Automatically scored from Investment Business Case General Information Tab  
Auto scored to a max of 5 points.  
Under $5m – 5 pts.  
From $5-10m – 3 pts.  
From $10-20m – 2 pts.  
Greater than 20m – 1 pt. 
Agency score times 2  
Max Points  
Funding Requirements  
Max Points  

15. What is the investment complexity risk?  
**AUTO**  Investment Business Case Scope Tab  
Auto scored to a max of 2 points.  
Low – 2 pts.  
Medium – 1 pt.  
High – 0 pts  
Information is derived from a hidden category that tracks the value [red/high, yellow/medium, green/low] for the category auto scored.  
Total Complexity Score – found on the Select Risk/Complexity Assessment (copy on the Investment Business Case, Scope Tab).  
Auto scored to a max of 2 points.  
Low – 2 pts.  
Medium – 1 pt.  
High – 0 pts  
Agency score times 2  
Max Points  
Funding Requirements  
Max Points  

16. What is the investment risk assessment?  
**AUTO**  Investment Business Case Scope Tab  
Auto scored to a max of 2 points.  
Low – 2 pts.  
Medium – 1 pt.  
High – 0 pts  
Information is derived from a hidden category that tracks the value [red/high, yellow/medium, green/low] for the category auto scored.  
Total Risk Score – found on the Select Risk/Complexity Assessment (copy on the Investment Business Case, Scope Tab).  
Auto scored to a max of 2 points.  
Low – 2 pts.  
Medium – 1 pt.  
High – 0 pts  
Agency score times 2  
Max Points  
Funding Requirements  
Max Points  

17. Does the investment have a clearly defined business owner?  
**AUTO**  Investment Business Case General Information Tab  
Auto scored to Yes – 2 pts.  
No – 0 pts.  
Question derives from Investment Business Case General Information, Question: Has the business owner(s) been identified?  
Auto scored Yes – 2 pts 
No – 0 pts.  
Max Points  
Funding Requirements  
Max Points  

18. Does the investment have a clearly defined project sponsor?  
**AUTO**  Investment Business Case General Information Tab  
Auto scored to Yes – 2 pts.  
No – 0 pts.  
Question derives from Investment Business Case General Information, Question: Has the business sponsor(s) been identified?  
Auto scored Yes – 2 pts 
No – 0 pts.  
Max Points  
Funding Requirements  
Max Points  

19. Does the investment have a clearly defined scope?  
**MANUAL**  Investment Business Case Scope Tab  
Manually scored by PMD to a max of 2 points  
Yes – 2 pts.  
No – 0 pts.  
Evaluate information in Investment Business Case, Scope tab, Question: Define the scope of the project.  
Auto scored Yes – 2 pts 
No – 0 pts.  
Max Points  
Funding Requirements  
Max Points  

20. What is the confidence level in the accuracy of the initial investment estimated cost at completion?  
**AUTO**  Investment Business Case Scope Tab  
Auto scored to a max of 2 points Low – 0 pt.  
Medium – 1 pt.  
High – 2 pts.  
Automatically scored from Investment Business Case, Scope Tab, Question: What is your confidence level in the accuracy of the initial investment estimated cost at completion?  
Auto scored Low – 0 pt.  
Medium – 1 pt.  
High – 2 pts.  
Max Points  
Funding Requirements  
Max Points  

21. Did the agency describe a valid method to determine the estimate cost at completion?  
**MANUAL**  Investment Business Case Scope Tab  
Manually scored by PMD to a max of 2 points  
Yes – 2 pts.  
No – 0 pts.  
Scope Tab, Question Describe the method used to determine the estimated cost at completion  
Auto scored Yes – 2 pts 
No – 0 pts.  
Max Points  
Funding Requirements  
Max Points
<table>
<thead>
<tr>
<th>Question</th>
<th>Source</th>
<th>Scoring</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>22. Have tangible types of benefits been identified?</td>
<td>AUTO</td>
<td>Investment Business Case Benefits Tab</td>
<td>Auto scored to a max of 4 points. Yes – 4 pts. No – 0 pts. Information derived from Investment Business Case, Benefits Tab. Question: Will Tangible Benefits result from the project? Auto scored Yes – 4 pts. No – 0 pts.</td>
</tr>
<tr>
<td>23. Have intangible types of benefits been identified?</td>
<td>AUTO</td>
<td>Investment Business Case Benefits Tab</td>
<td>Auto scored to a max of 0 points. Yes – 0 pts. No – 0 pts. Information derived from Investment Business Case, Benefits Tab. Question: Will Intangible Benefits result from the project? Auto scored Yes – 2 pts. No – 0 pts.</td>
</tr>
<tr>
<td>24. What percent of the investment funding is from Non-state funds?</td>
<td>MANUAL</td>
<td>Investment Biennium Funding, General Information Tab</td>
<td>Manually scored by PMD to a max of 2 points. 80 - 100% Non-state Funded – 3 pts. 50 – 79% Non-state Funded – 2 pts. 1 – 49% Non-state Funded – 1 pt. 0% - 0 pts. Evaluate the data provided on the General Description tab. Funding type and amounts can be analyzed and percentages calculated.</td>
</tr>
<tr>
<td>25. What is the investment funding risk?</td>
<td>AUTO</td>
<td>Investment Biennium Funding, General Information Tab</td>
<td>Auto scored to a max of 2 points. If any of the fiscal years have a high, the project gets 0 points. If any of the years have a medium, the project gets 1 point; if any of the years have a low, the project gets 2 points. No data entries in all categories also return 0 points. Information is derived from Investment Biennium Funding form, 08-10, 10-12, 12-14, 14-16,16-18,18-20,20-22,22-24,24-26,26-28,28-30,30-32 Tabs. Funding Risk -1st Year of Biennium, 2nd year of Biennium. If any of the fiscal years have a high, the project gets 0 points; If any of the years have a medium, the project gets 1 point; if any of the years have a low, the project gets 2 points. No data entries in all categories also return 0 points.</td>
</tr>
<tr>
<td>Past Performance by Agency</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>26. What is the overall rating average of all projects that have been listed on the CIO Report for this agency?</td>
<td>MANUAL</td>
<td>CIO IT Project Status Report</td>
<td>Manually scored by PMD II lowest overall rating average for any three consecutive months in the last year is: Green – 3 pts. Yellow - 1 pt. Red - 0 pts. Information is derived from Investment Biennium Funding form, 08-10, 10-12, 12-14, 14-16,16-18,18-20,20-22,22-24,24-26,26-28,28-30,30-32 Tabs. Funding Risk -1st Year of Biennium, 2nd year of Biennium. Score Green – 3 pts. Yellow - 1 pt. Red - 0 pts.</td>
</tr>
<tr>
<td>27. For current projects listed on the CIO Report, what is the overall rating for the last three months?</td>
<td>MANUAL</td>
<td>CIO IT Project Status Report</td>
<td>Manually scored by PMD II overall project rating for the last three months reported is: Green – 2 pts. Yellow - 1 pt. Red - 0 pts. Information is derived from Investment Biennium Funding form, 08-10, 10-12, 12-14, 14-16,16-18,18-20,20-22,22-24,24-26,26-28,28-30,30-32 Tabs. Funding Risk -1st Year of Biennium, 2nd year of Biennium. Score Green – 2 pts. Yellow - 1 pt. Red - 0 pts.</td>
</tr>
<tr>
<td>Max Points</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>