

IT Strategic Plan Financial Screen

Display of the IT Strategic Plan Form

Planview

Portfolios

Menu

Strategies

Strategy

136 VITA 2026-28 ITSP

New

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Strategy View

Objectives and Key Results

Financials

Lifecycle

Investment Dependencies

Schedule

Associated Work

IT Strategic Plan

IT Strategic Plan - ITMD Second Review

IT Strategic Plan Approval Notification

Edit

View History

IT Strategic Plan

Agency Mission Goals Objectives Pain Points

Agency Mission

Agency Goals

Agency Objectives

Agency Pain Points

Click the Financials Button to bring up the Financials Screen

Current IT State

In this section, describe the high-level strategy the agency will use to manage existing operational IT investments over the next year to 6 years. This section should align with identified Business Requirements for Existing Technology (BRETs).

You may copy the Agency Mission, Goals, Objectives and Pain Points from Section 1 of the Prescriptive IT Strategic Plan provided by your CAM.

Current IT State

Current IT State

Current IT State part 2

External Factors Impacting the Current IT

In this section, the agency will describe the changes in their business environment that will require or mandate changes to the agency's current IT investments. These are requirements and mandates from external sources, such as other agencies or business partners, the agency's customer base, product and service providers, or new federal or state legislation or regulations. Each requirement or mandate from an external source must have a corresponding Business Requirement for New Technology (BRNT) or Business Requirement for Existing Technology (BREt) entered into the CTP. The agency must identify the business value of the change, any important deadlines that must be met, and the consequences if the deadlines are not met. In your discussion, be sure to note whether the proposed enhancements are funded or not.

If the agency's existing current IT investments will not need enhancement due to requirements or mandates from external sources in the foreseeable future, the agency should enter the following text rather than leave the Factors Impacting the Current IT section blank.

- For each mandated change, summarize your agency's response from your Agency Strategic Plan, and is it the opinion of agency IT leadership that the IT portion of the response is adequately funded?

Business Context

Biennium

FY26-28

Proponent Secretary

180 Secretary of Administration

Proponent Agency

136 Virginia IT Agency (VITA)

Agency has BRTs or Investments

Yes

IT Strategic Plan Budget Tables

To update the IT Strategic Plan Budget click the "Financials" button below.

ITSP Guidance can be found on the link below.

Financials

ITSP Guidance

Approvers

AITR

Patrick Morrissey

Agency Head

Patrick Morrissey

Financials Screen Display

Verify the Actual Project Spend Version is displayed

Program/ITSP 136 VITA 2026-28 ITSP View Financials											
Type to filter		View Detail	Add a Line		All Available Account Lines						
Description	Measures	Line Notes	2021	2022	2023	2024	2025	2026	2027	2028	Version
Program/ITSP: 136 VITA 2026-28 ITSP	USD										Actual Project Spend
Type: Project - Benefits	USD										
> Cost Avoidance	USD										
> Cost Savings	USD										
> Increased Efficiency	USD										
> Increased Revenues	USD										
> Other cost savings	USD										
Type: Funding	USD										
> General Funds	USD										
> CF Current IT Services	USD										

Financial Planning Model
COV Financial Model

Working Version
Actual Project Spend

Display Variance with Comparison Version
☐ Off ☐ On

Comparison Version
Proposed Change Request

Apply

Excel Manage Plan

Ensure the Actual Project Spend Version is selected here

Setting the Time Period

Click the Gear icon to bring up the Financial Plan Preferences box

[illegible]

Screen Display

Program/ITSP

136 VITA 2026-28 ITSP

View

Financials

Type to filter

View

Detail

⊕

Add a Line

Description	Measures	Line Notes	2027	2028	Total
Program/ITSP: 136 VITA 2026-28 ITSP	USD				
Type: Project - Benefits	USD				
> Cost Avoidance	USD				
> Cost Savings	USD				
> Increased Efficiency	USD				
> Increased Revenues	USD				
> Other cost savings	USD				
Type: Funding	USD				
> General Funds	USD				
>> GF Current IT Services	USD				
>>> GF Estimated VITA Infrastruct	USD				
>>>> Projected Service Fees	USD				
>>>> VITA Infrastructure Chang	USD				
>>> Specialized Infrastructure	USD				
>>> Agency IT Staff	USD				
>>> Non-agency IT Staff	USD				
>>> Cloud Computing Service	USD				
>>> Other Application Costs	USD				
>> GF Proposed IT Investments	USD				

Fiscal Years 2027 and 2028 are displayed

Now click Description to collapse the account lines

Collapsed Screen

Planview Portfolios Menu Strategies > Strategy 136 VITA 2026-28 ITSP							
Strategy View Objectives and Key Results Financials Lifecycle Investment Dependencies Schedule Associated Work IT Strategic Plan IT Strategic Plan - ITIMD Second Review IT Strategic Plan Approval No							
Type to filter		View Detail	Add a Line		All A		
> Description		Measures	Line Notes	2027	2028	Total	
Program/ITSP: 136 VITA 2026-28 ITSP		USD					

Click Program/ITSP to expand the account lines

High Level Account Line Display

☆ Program/ITSP 136 VITA 2026-28 ITSP		View Financials				
🔍 Type to filter		View Detail ▾	⊕ Add a Line			🏛️ All Availab
Description		Measures	Line Notes	2027	2028	Total
⋮	Program/ITSP: 136 VITA 2026-28 ITSP	USD				
⋮	> Type: Project - Benefits	USD				
⋮	> Type: Funding	USD				
⋮	> Type: Funding Need	USD				
⋮	> Type: Budget Plan - Costs	USD				
⋮	> Type: O&M Funding	USD				

Click Funding

Current IT Services Display

☆ Program/ITSP 136 VITA 2026-28 ITSP		View Financials				
🔍 Type to filter		View Detail ▾	⊕ Add a Line	🏛️ All Available		
⌵ Description	Measures	Line Notes	2027	2028	Total	
⌵ Program/ITSP: 136 VITA 2026-28 ITSP	USD					
⌵ > Type: Project - Benefits	USD					
⌵ > Type: Funding	USD					
⌵ > > General Funds	USD					
⌵ > > Non-General Funds	USD					
⌵ > > NGF Current IT Services	USD					
⌵ > > NGF Estimated VITA Infrastructure	USD					
⌵ > > > > Projected Service Fees	USD					
⌵ > > > > VITA Infrastructure Changes	USD					
⌵ > > > Specialized Infrastructure	USD					
⌵ > > > Agency IT Staff	USD					
⌵ > > > Non-agency IT Staff	USD					
⌵ > > > Cloud Computing Service	USD					
⌵ > > > Other Application Costs	USD					
⌵ > > NGF Proposed IT Investments	USD					

Click Non-General Funds, you may need General Funds

Click NGF Current IT Services

Click NGF Estimated VITA Infrastructure

Current IT Services Detail

Program/ITSP 136 VITA 2026-28 ITSP		View Financials				
Type to filter		View Detail ▾	+ Add a Line		All Available	
▼ Description	Measures	Line Notes	2027	2028	Total	
▼ Program/ITSP: 136 VITA 2026-28 ITSP	USD					
> Type: Project - Benefits	USD					Projected Service Fees (provided by VITA)
▼ Type: Funding	USD					Enter any VITA Infrastructure Changes (anticipated amount in addition to Projected Service Fees)
> > General Funds	USD					
▼ > > Non General Funds	USD					Enter expense for any hardware not supported by VITA
▼ >> NGF Current IT Services	USD					
▼ >>> NGF Estimated VITA Infrastructure	USD					Enter total cost of agency IT FTEs
>>>> Projected Service Fees	USD					
>>>> VITA Infrastructure Changes	USD					Enter any IT contractor expense estimates (Staff Aug PGRs)
>>> Specialized Infrastructure	USD					
>>> Agency IT Staff	USD					Enter total cost of any non-VITA cloud contracts
>>> Non-agency IT Staff	USD					
>>> Cloud Computing Service	USD					Enter total costs of software licenses, subscriptions
>>> Other Application Costs	USD					
> >> NGF Proposed IT Investments	USD					

Proposed IT Investments

⋮ Strategy View Objectives and Key Results Financials Lifecycle Investment Dependencies Schedule Associated Work IT Strategic Plan IT Strategic Plan ·						
🔍 Type to filter		View Detail ▾	⊕ Add a Line			
⌵ Description	Measures	Line Notes	2027	2028	Total	
⋮ ⌵ Program/ITSP: 136 VITA 2026-28 ITSP	USD					
⋮ > Type: Project - Benefits	USD					
⋮ ⌵ Type: Funding	USD					
⋮ > > General Funds	USD					
⋮ ⌵ > > Non General Funds	USD					
⋮ > >> NGF Current IT Services	USD					
⋮ ⌵ >>> NGF Proposed IT Investments	USD					
⋮ >>>> Major IT Projects	USD					
⋮ >>>> Non-Major IT Projects	USD					
⋮ >>>> Agency-Level IT Projects	USD					
⋮ >>>> Major IT Procurements	USD					
⋮ >>>> Non-Major IT Procurements	USD					
⋮ >>>> Agency-Level Stand Alone IT Procurements	USD					
⋮ >>>> Procurement Adjustment for Staffing	USD					
⋮ > > Federal Funds	USD					

Click NGF Proposed IT Investments

Total NGF cost of major projects

Total NGF cost of non-major projects

Total NGF cost of agency projects

Total NGF cost of major procurements

Total NGF cost of non-major procurements

Total NGF cost of agency procurements

Totals for projects and procurements
are listed in the ITSP Project Procurement
Report detailed below

ITSP Project and Procurement Totals in CTP

CTP will total your project and procurement amounts with this report tile

Click the tile to open the report

Planview

Portfolios

Menu

Strategies

Strategy Portfolio

ITSP 24 26

New

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Portfolio View

Portfolio Members

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Portfolio Manager

8

Active Lifecycle Steps

ITSP_Agency_BRTs

ITSP_Projects

ITSP_Procurements

ITSP Project Procurement

ITSP_Summary

ITSP Budget Tables 2426

ITSP QA and Approval Dates

BRTS With LOB

Budget_22-24

IT Strategic Plan Status (STR16)

Budget_20-22

All Agency Budget Tables 23-24

mor

Type to filter

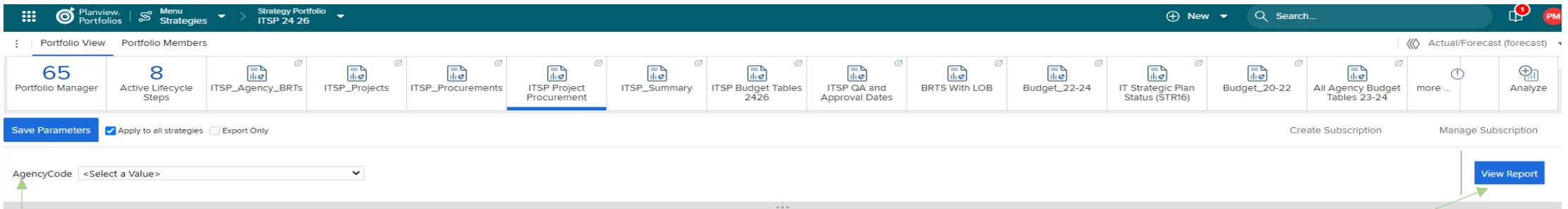
ITSP Review Status

List: Program/ITSP

	Name	Proponent Agency	Proponent Secretary	ITSP Approval - AITR	ITSP Approval - AH	ITSP Approval - AH Date	ITSP Approval - CIO	ITSP Approval Date - CIO	Biennium	ITSP Recommendation - CAM
<div></div>	147 OSIG 2024-26 ITSP	147 Office of the State Inspector	180 Secretary of Administration	Yes	Yes	8/30/2023	Yes	9/12/2023	FY24-26	Yes
<div></div>	167 ODGA FY2024-26 ITSP	167 Office of Data Governance	180 Secretary of Administration	Yes	Yes	1/10/2024	Yes	1/22/2024	FY24-26	Yes
<div></div>	129 DHRM 2024-26 ITSP	129 Department of Human Resources	180 Secretary of Administration	Yes	Yes	8/23/2023	Yes	9/15/2023	FY24-26	Yes
<div></div>	132 ELECT 2024-26 ITSP	132 Department of Elections	180 Secretary of Administration	Yes	Yes	11/29/2023	Yes	12/8/2023	FY24-26	Yes

Selecting Your Agency

After clicking the tile, the first part of the report is displayed



1. Click the three dots on the bar to display the agency selection

2. Select your agency

3. Now click the View Report Button

ITSP Project and Procurement Totals Report Basics

- The report shows tables for:
 - Major projects \geq \$1,000,000
 - Non-major projects $<$ \$1,000,000
 - Major procurements \geq \$1,000,000
 - Non-major procurements $<$ \$1,000,000
 - Totals from each table should be copied and pasted into the corresponding account line and fiscal year on the Financials form

ITSP Project and Procurement Totals Report Basics cont.

- This report shows:
 - Projects with Investment Business Case (IBC) approval or Project Initiation Approval (PIA) and General Fund (GF) and Non-general Fund (NGF) amounts for each
 - The sum of project GF and NGF for the agency
 - Procurements with funding in FY 2027 or FY2028 and GF and NGF for each
 - The sum of procurement GF and NGF for the agency

ITSP Project and Procurement Totals Report Display

Strategy Detail	Strategy/Program Details (STR16)	Financial Analysis (STR31)	Financial Burndown Comparison (STR32)	ITSP Project Procurement	ITSP_Agency_BRTs	Budget_22-24	ITSP_Summary	ITSP Budget Tables 2426	ITSP QA Approval
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AgencyCode 136 Virginia IT Agency (VITA) ▼

⏮	⏪	1 of 1	⏩	↺	↻	⏪	100%	⏴	⏵	🖨	🔍	→	🔗
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Major Projects

136 Virginia IT Agency (VITA)

Project Title	Total Cost	GF 27	NGF 27	Internal labor 27	GF 28	NGF 28	Internal labor 28
Cybersecurity plan capability assessment project	\$4,052,929.00		\$1,520,125.00			\$2,125,000.00	
IAM SailPoint	\$3,000,000.00						
Translation Services Project	\$2,527,000.00						
VeraSmart Project	\$2,471,000.00						
Virginian Identity Project	\$2,304,600.00		\$1,782,300.00			\$563,400.00	
VSP Transformation Program	\$8,424,087.00						
Totals			\$3,302,425.00			\$2,688,400.00	

NGF total for FY 2027

This total should be copied and pasted into the financial planning detail for NGF Major Projects