

# ITSP Summary Biennium 2026-28

**Agency Name:** 122 Department of Planning & Budget

**Date Generated:** 09-10-2025

## Agency Mission, Goals and Objectives:

### Agency Mission:

The Department of Planning and Budget (DPB) advises the Governor on how to wisely use public resources for the benefit of all Virginians by analyzing, developing and implementing various fiscal, programmatic and regulatory policies.

### Agency Goals:

DPB has established the following goals with related objectives to provide the overarching direction to help steer long-term outcomes. DPB has established three agency objectives for the upcoming biennium.

Provide the highest quality financial management for the Commonwealth to protect its fiscal integrity.

\* Objective: Develop a structurally sound budget in which proposed recurring spending can be maintained by recurring revenue over time.

Provide objective, accurate and timely information with respect to planning and evaluation of fiscal, legislative and regulatory activities, in order to enhance the efficiency and effectiveness of state government.

\* Objective: Provide timely analysis of the economic impact of proposed regulations, with the objective of designing regulations in the most efficient, effective, and least intrusive manner.

Continue to strengthen communication and relationships with customers.

\* Objective: Respond to all customer requests in a timely, efficient, and transparent manner.

The accomplishment of each of these goals will help protect the state's fiscal reputation, its AAA bond rating and its status as a best-managed state.

**Agency Objectives:**

Objective: Develop a structurally sound budget in which proposed recurring spending can be maintained by recurring revenue over time.

Objective: Provide timely analysis of the economic impact of proposed regulations, with the objective of designing regulations in the most efficient, effective, and least intrusive manner.

Objective: Respond to all customer requests in a timely, efficient, and transparent manner.

## Current IT State:

*In this section, describe the high-level strategy the agency will use to manage existing operational IT investments over the next year to 6 years in support of the strategic objectives of your agency.*

**Will any of the following areas require additional funding over the next 6 years beyond that currently forecast by your agency? (please check all that apply)**

**Looking ahead over the next 6 years, please list any IT initiatives needed to support the business Mission, Goals, and Objectives of your agency not addressed by application modernization (other than staffing levels and applications detailed elsewhere). These could include disaster recovery, network upgrades, radio communications etc.**

IT Initiative 1:

Move all servers (test & production) to cloud environment

## External Factors Impacting IT:

*In this section, describe changes or mandates from external sources to the agency's current IT investments. These are requirements and mandates from external sources, such as new federal or state legislation, executive orders, regulatory bodies, or legal requirements. The agency must identify the change, any important deadlines that must be met, and the consequences if the deadlines are not met.*

**Are there any mandate driving changes in your current IT environment? (Yes/No)**

Yes

### 1. Mandate Details:

Mandate: Internal to State Government

Mandate Date: 12/19/2025

Need Change: None

Consequence:

The agency will be unable to develop and execute the budget developed by the Governor, approved by the General Assembly, and signed into law by the Governor.

The agency must produce an Executive Budget by December 20 of each year.

Citation:

<https://law.lis.virginia.gov/vacode/title2.2/chapter15/section2.2-1501/>

Impact:

All state agencies need to be included in the Executive Budget or the agencies do not have a budget for operations.

**Will you have staffing issues that impact meeting these requirements and mandates?**

## Future IT Solutions:

*This section will discuss how the agency's IT investments and investment strategies support the business strategies over the next 6 years. The agency does not need to discuss specific technologies at this time.*

**List in priority order, the IT investments (Projects, Procurements, BRTs) for your agency during the next 6 years.**

**Place your proposed projects and procurements in order of priority for your agency (one being the highest priority).**

### 1. Projects and Procurement Details:

IT Investment:

Funding for Performance Budgeting System

IT Objective:

Operate

IT Business Value:

5466742

IT Support:

This system is used to develop the Executive Budget and it is used by agencies and the Department of Planning and Budget for budget execution and communication with the Department of Accounts' CARDINAL financials system.

## IT Strategic Plan Budget Tables

| Current IT Services           |              |             |              |             |
|-------------------------------|--------------|-------------|--------------|-------------|
|                               | Costs Year 1 |             | Costs Year 2 |             |
| Category                      | GF           | NGF         | GF           | NGF         |
| Projected Service Fees        | \$522,359    |             | \$538,029    |             |
| VITA Infrastructure Changes   |              |             |              |             |
| Estimated VITA Infrastructure | \$522,359    |             | \$538,029    |             |
|                               |              |             |              |             |
| Specialized Infrastructure    |              |             |              |             |
| Agency IT Staff               | \$268,000    |             | \$268,000    |             |
| Non-agency IT Staff           |              | \$2,290,817 |              | \$2,366,986 |
| Cloud Computing Service       |              |             |              |             |
| Other Application Costs       |              |             |              |             |
| Total:                        | \$790,359    | \$2,290,817 | \$806,029    | \$2,366,986 |

| Proposed IT Investments                   |              |                |                                  |              |
|-------------------------------------------|--------------|----------------|----------------------------------|--------------|
|                                           | Costs Year 1 |                | Costs Year 2                     |              |
| Category                                  | GF           | NGF            | GF                               | NGF          |
| Major IT Projects:                        |              |                |                                  |              |
| Non-Major IT Projects:                    |              |                |                                  |              |
| Agency-Level IT Projects:                 |              |                |                                  |              |
| Major Stand Alone IT Procurements:        |              | \$2,290,817.00 |                                  | \$2,366,986  |
| Non-Major Stand Alone IT Procurements:    |              | \$349,000      |                                  |              |
| Agency-Level Stand Alone IT Procurements: |              |                | Click or tap here to enter text. |              |
| Procurement Adjustment:                   |              | \$-2,290,817   |                                  | \$-2,366,986 |
| Total:                                    |              | \$349,000      |                                  | \$349,000    |

| Projected Total IT Budget |              |             |              |             |
|---------------------------|--------------|-------------|--------------|-------------|
|                           | Costs Year 1 |             | Costs Year 2 |             |
| Category                  | GF           | NGF         | GF           | NGF         |
| Current IT Services       | \$790,359    | \$2,290,817 | \$806,029    | \$2,366,986 |
| Proposed IT Investments   |              | \$349,000   |              | \$349,000   |
| Total                     | \$790,359    | \$2,639,817 | \$806,029    | \$2,715,986 |



# Commonwealth Projects >= \$250,000.00

There are no projects for this agency.

# Commonwealth Procurements >= \$250,000.00

|                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
|---------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Agency:</b>                  | 122 Department of Planning & Budget                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |
| <b>Date:</b>                    | 10/2/2025                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| <b>Procurement Name:</b>        | BIDS License Annual Renewal 2025 - PB System                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
| <b>Procurement Date</b>         | 9/30/2026                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| <b>Procurement Description:</b> | The Performance Budgeting System contract between VITA and PPC has an enterprise license agreement for the BIDS software. The Commonwealth now pays an annual fee for an enterprise-wide perpetual license. The annual maintenance fee for the time period of October 1, 2025 to September 30, 2026 is \$359,547.63.                                                                                                                                                                                                           |
| <b>Procurement Name:</b>        | COVA Enterprise License Renewal 2024                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| <b>Procurement Date</b>         | 9/30/2025                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| <b>Procurement Description:</b> | <p>The Performance Budgeting System contract between VITA and PPC has an enterprise license agreement for the BIDS software. The Commonwealth now pays an annual fee for an enterprise-wide perpetual license. The annual maintenance fee for the time period of October 1, 2024 to September 30, 2025 is \$349,075.37.</p> <p>BIDS was last renewed under PGR 24-042.</p> <p>BIDS is hosted at QTS.</p>                                                                                                                       |
| <b>Procurement Name:</b>        | Logi Three-Year Renewal                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
| <b>Procurement Date</b>         | 6/1/2026                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| <b>Procurement Description:</b> | The agency has used Logi for many years. This is a three-year renewal under the VITA master contract. The agreement and pricing have been reviewed by Sara Hicks in VITA contracts. This is used for Performance Budgeting and other sensitive systems in DPB. This is hosted in QTS.                                                                                                                                                                                                                                          |
| <b>Procurement Name:</b>        | Performance Budgeting System - Statement of Work                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| <b>Procurement Date</b>         | 6/30/2028                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| <b>Procurement Description:</b> | This Statement of Work is issued by the Department of Planning and Budget (DPB) on behalf of the Commonwealth of Virginia, hereinafter referred to as "COVA". The objective of the task described in this Statement of Work is for the Supplier to provide DPB with ongoing Operations and Maintenance (O&M) support of the Commonwealth Performance Budgeting (PB) system as originally expressed in Exhibit D-14 Operations and Maintenance Support (O&M) and subsequent Exhibits 18, 22, 23, 26, 27, 28, 29 & 30. This task |

|                          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
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|                          | <p>will continue the previous work being performed; specifically PPC will provide DPB with system, quality assurance, and project management services for the Performance Budgeting system for Fiscal Years 2026 and 2027 (July 1, 2025 – June 30, 2027). In addition to the Operations and Maintenance Support, services will be provided for web modernization and documentation of other DPB applications utilized to support DPB’s budgeting, policy, and legislative review functions.</p> <p>The provisions of Contract No. VA-020724-PPC (page 24, Item M) include the survival clause below which allows for the work defined in this SOW.</p> <p>This is a two year renewal.</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |
| Procurement Name:        | Server O & M Support Services                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
| Procurement Date         | 1/30/2026                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |
| Procurement Description: | <p>The Authorized User requires ongoing support at a level beyond the scope outlined in the current SOW and necessitates this increased level of support effective February 1, 2025. The contract scope is expanded to include additional technical support for the agency as they upgrade their applications to Python and transition them to the VITA-managed Azure cloud environment. This effort will require concurrent operations throughout the application upgrade and re-platforming process.</p> <p>Key responsibilities include reviewing updated codebases, ensuring compatibility, and validating that all applications continue to function as expected within the Azure cloud environment. This involves performing quality assurance checks, identifying and addressing issues arising from the re-platforming process, and collaborating with stakeholders to ensure seamless transitions and minimal disruptions to DPB operations. Additionally, the scope includes providing recommendations to resolve technical challenges encountered during the re-platforming process, leveraging Azure cloud best practices to ensure application stability and optimal performance.</p> <p>This scope adjustment reflects the evolving requirements of the customer’s operational environment and reaffirms the commitment to maintaining the functionality and reliability of critical applications.</p> |