



Virginia Information Technologies Agency

Recommended Technology Investment Projects (RTIP) Report for 2009

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Briefing to IT Investment Board

April 16, 2009



Outline

- Purpose of the RTIP Report
- Project Planning Approval Criteria
- RTIP Selection Process
- CAO Assessment in 2009 RTIP
- CIO/CAO Recommended Changes
- Proposed 2009 RTIP Schedule
- 2009 RTIP Recommendations?
- Recommendation in the Form of a Motion



Supporting Documents

- **Backup Slides**
 - Current Definitions
 - 2007/2008 RTIP Recommendations
- **Handouts**
 - ITIB Selection and Ranking Criteria
 - Project Business Alignment Form - Application Tab



Purpose of the RTIP Report

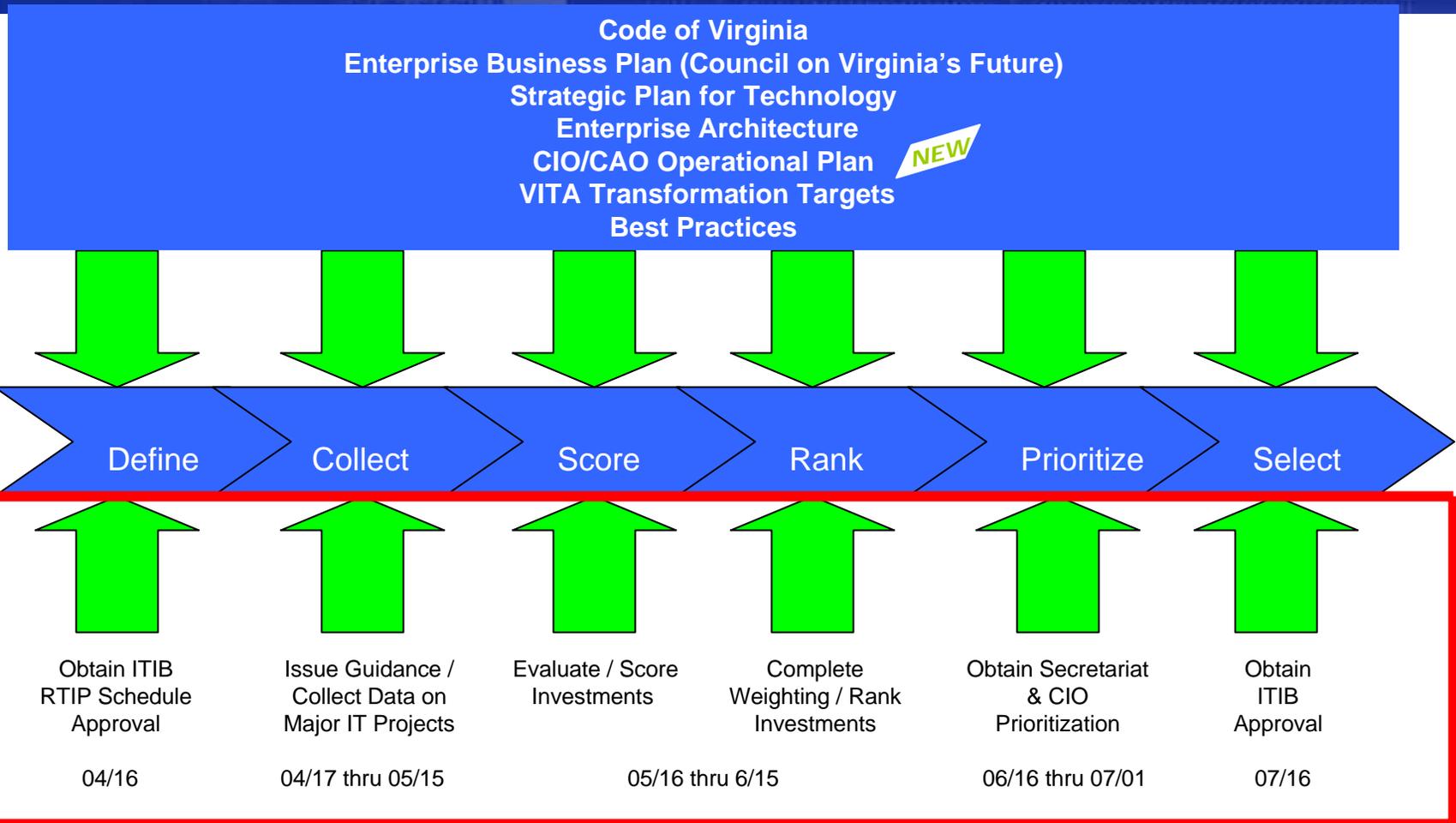
The *Code of Virginia, § 2.2-2458*, requires the Commonwealth Information Technology Investment Board (ITIB) to submit a list of recommended technology investment projects and priorities for funding such projects to the Governor and General Assembly by September 1 of each year.



Project Planning Approval Criteria

- The ***Code of Virginia § 2.2-2017*** directs the Commonwealth PMD to review and recommend information technology proposals
- The ***Code*** requires PMD to evaluate proposals using criteria that assess the following project areas
 - Degree to which a project is consistent with the Commonwealth's overall strategic plan
 - Technical feasibility
 - Benefits to the Commonwealth, including customer service improvements
 - Risks associated with the project
 - Continued funding requirements
 - Past performance by the agency

RTIP Selection Process





CAO Assessment in 2009 RTIP

- **Enterprise Applications**: Centrally administered applications which act as the authoritative source of data or processing for the Commonwealth.
- **Collaborative Applications and Services**: Business applications and services which provide organizations and/or political subdivisions the opportunity to work together, in a substantive, mutually beneficial relationship, with a common integrated solution.
- **Agency Applications**: Applications which support a unique agency requirement or mission.



CIO/CAO Recommended Changes Motion to Follow

- That the ITIB provide revised direction to agencies to update Major IT project information in the Commonwealth Technology Portfolio
- That the ITIB direct the CIO and CAO to evaluate the project portfolio in terms of Enterprise Applications, Collaborative Applications & Services, and Agency Applications and flag investments accordingly within the actual 2009 RTIP Report



Proposed 2009 RTIP Schedule

Motion to Follow

Task	Responsible	Target Completion Date
Provide ITIB overview of 2009 RTIP schedule and recommended CIO/CAO changes	PMD/ITIB	April 16, 2009
Deadline for agencies to submit portfolio (ProSight) updates	PMD	May 15, 2009
Evaluate and score major projects	CIO/PMD	June 12, 2009
Generate 1-n list	PMD	June 15, 2009
Confirm business owner priorities and categorization	CIO/CAO	July 1, 2009
Submit 1-n list and 2009 RTIP recommendations to ITIB	PMD/ITIB	July 7, 2009
Obtain approval of 1-n list and 2009 RTIP recommendations by ITIB	PMD/ITIB	July 16, 2009
Post draft 2009 RTIP Report for ITIB review	PMD/CIO	August 18, 2009
Provide editorial comments	ITIB	August 21, 2009
Integrate ITIB recommended editorial comments	PMD/CIO	August 22, 2009
Post final edited 2009 RTIP Report for ITIB review	PMD/CIO	August 25, 2009
Submit 2009 RTIP Report to the Governor and General Assembly	ITIB	September 1, 2009



2009 RTIP Recommendations?

Are there any additional recommendations, besides the 1-n list, that the Board would like to send to the Governor and General Assembly?

- Commonwealth PMD respectfully requests ITIB input no later than July 1st 2009
- PMD will consolidate input and present it to the Board at the July meeting



Recommendation in the Form of a Motion

That the IT Investment Board approve the CIO/CAO recommended changes and proposed schedule for the 2009 RTIP Report.



2009 RTIP Report Points of Contact

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Backup Slides



Current Definitions

- **Mandatory Projects** - Projects that support legal or regulatory requirements such as Executive Orders, state legislation, or Federal mandates
- **Operational Projects (Run the Business)** – A project portfolio category for projects that support business functionality, deliverables, or processes by correcting or modifying existing assets. These projects do not introduce new functionality.
- **Enhancements (Improve the Business)** - A project portfolio category for projects that support business functionality, deliverables, or processes by enhancing existing assets. These projects can introduce new processes.
- **Transformational Projects (Transform the Business)** - A project portfolio category for projects that support business functionality, deliverables, or processes by changing the way an organization does business.
- **Identified for Preliminary Planning (IPP)**—A project portfolio category for projects that address an agency business need, but which require additional effort by the agency or further review by the CIO and ITIB before the expenditure of funds will be authorized.
- **Approved for Project Planning (APP)**—A project portfolio category for projects that have received approval of the project’s investment business case from the CIO. APP authorizes the agency to expend funds in preparation for Development Approval.
- **Approved for Project Development (APD)**—A project portfolio category for projects that have received approval of the project’s detailed business case (Project Proposal and Project Charter) from the ITIB. APD authorizes the agency to begin the Project Planning phase of the Commonwealth Project Management lifecycle.



2007/2008 RTIP Recommendations

- Alternative governance, oversight strategies and processes to improve the ROI of the Commonwealth Technology Portfolio
- Auditable processes for reporting and review of total agency IT spend to include ongoing operations and maintenance investments
- Deployment of enterprise solutions
- A stronger quality IT strategic planning process to better align technology investments to overall agency business strategy, associated goals and objectives