



## Customer Portal Functionality

VMware Service Manager provides the functionality of opening a ticket when *you* need it, without having to wait on a ticket number. As soon as a ticket is logged, the request is recorded and provides and immediate ticket number.

The VSM Customer Portal allows anyone to open, review and update tickets from a variety of contact methods:

- The Customer Portal Web Ticket Logging form
- E-mailing the VITA Customer Care Center (VCCC)
- Calling the VCCC Service Desk

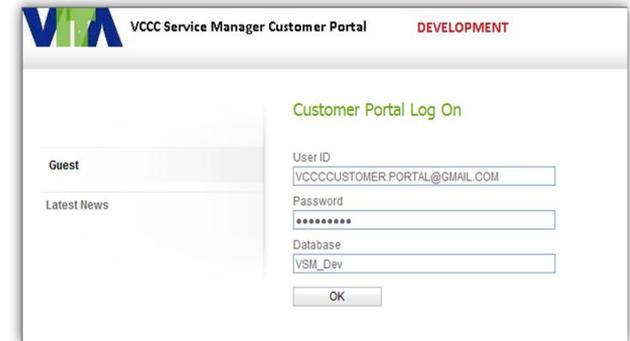
Advanced enhancements allow you to update your ticket and communicate with your assigned technician from the portal.

- Calling the VCCC Service Desk
- E-mail your technician
- Update your ticket

The Customer Bulletin Board provides information about major issues of impact, instead of having to call the VCCC for updates on outages.

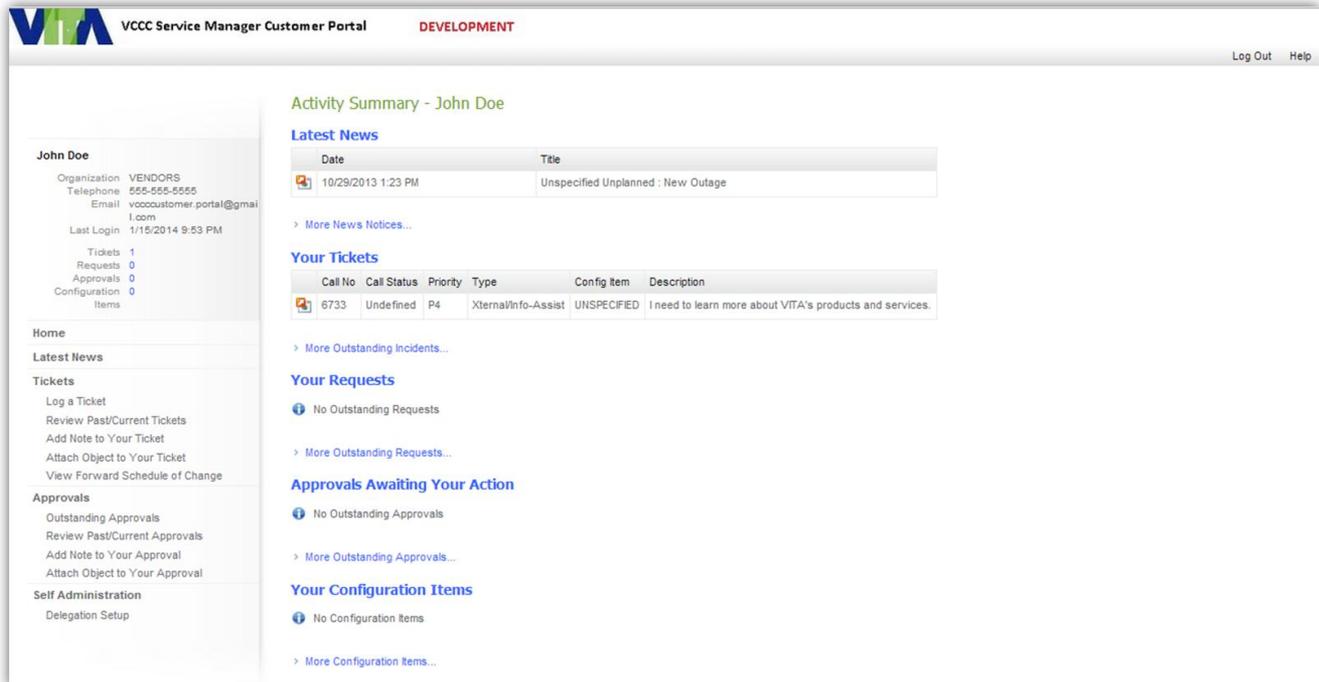
## Logging into the Customer Portal

- Access the Customer Portal at <https://sd.itsm.northropgrumman.com/VSM/ServiceManager.aspx?Lite>
- Login with your COV credentials.  
**Note:** If you do not have COV credentials, you will need to contact the VCCC to setup your first-time login credentials.
- Click **OK**.
- The landing page for the Customer Portal will display all current tickets.
- For instructions on searching for a specific ticket, see page 3 of this guide.



Pictured: VSM Customer Portal Login Page

Pictured: VSM Customer Portal Home Page





## Creating an Incident

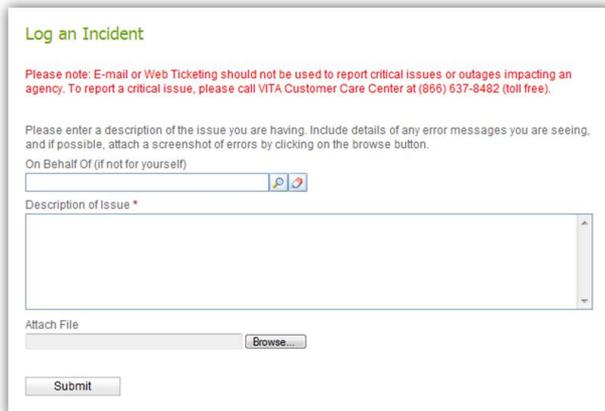
An **Incident** is used when something is broken and needs to be fixed.

### Incident Management

> [Break/Fix Incident](#)

- Click **Log a Ticket** in the left navigation menu.
- Click on the **Break/Fix Incident** link under the *Incident Management* header.
- Fill in the **On the Behalf Of** (if applicable) and **Description** fields.  
**Note:** **On Behalf Of** is used when you're logging a ticket for someone else. That person will be notified that you've opened a ticket for him or her.
- Attach any necessary files by clicking **Browse...**, and then select the appropriate file.
- Click **Submit**.  
**Note:** Once submitted, VSM will automatically email you the notification of the ticket.

Pictured: Incident Log Form



**Log an Incident**

Please note: E-mail or Web Ticketing should not be used to report critical issues or outages impacting an agency. To report a critical issue, please call VITA Customer Care Center at (866) 637-8482 (toll free).

Please enter a description of the issue you are having. Include details of any error messages you are seeing, and if possible, attach a screenshot of errors by clicking on the browse button.

On Behalf Of (if not for yourself)

Description of Issue \*

Attach File

## Creating a Service Request

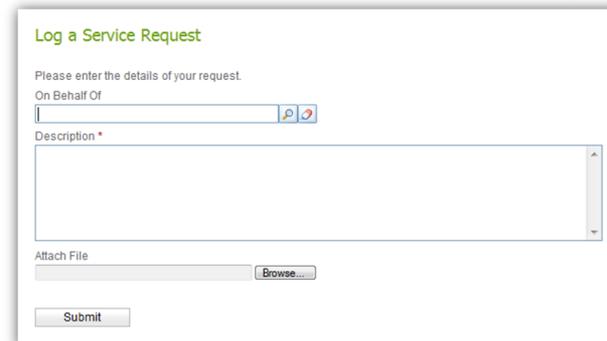
A **Service Request** is used when you need to install, add, move, change or remove something from your work space's environment. This can also be used for requesting information, advice or guidance from a technician.

### Service Request

> [Service Request](#)  
> [Service Request - AAO](#)

- Click **Log a Ticket** in the left navigation menu.
- Click on the **Service Request** link under the *Service Request* header.
- Fill in the **On the Behalf Of** (if applicable) and **Description** fields.
- Attach any necessary files by clicking **Browse...**, and then select the appropriate file.
- Click **Submit**.  
**Note:** Once submitted, VSM will automatically email you the notification of the ticket.

Pictured: Service Request Log Form



**Log a Service Request**

Please enter the details of your request.

On Behalf Of

Description \*

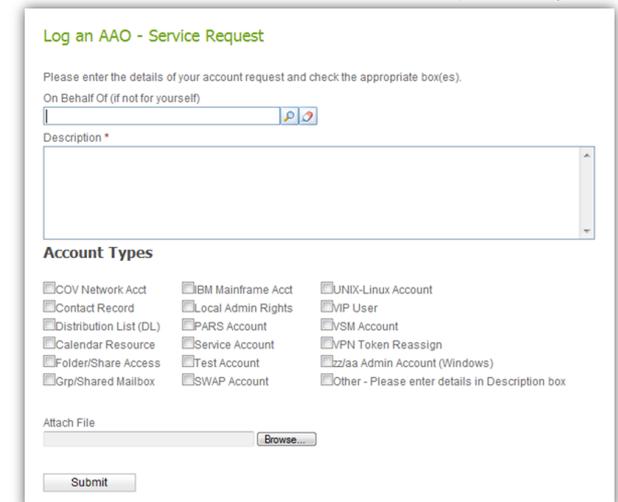
Attach File

## Creating a Service Request - AAO

A **Service Request - AAO** is used when access is needed to an account, COV resource, or resource account. If approval is required, these requests may be suspended until proper approval is received.

- Click **Log a Ticket** in the left navigation menu.
- Click on the **Service Request - AAO** link under the *Service Request* header.
- Fill in the **On the Behalf Of** (if applicable) and **Description** fields.
- Select the appropriate *Account Types* by clicking the corresponding check boxes.
- Attach any necessary files by clicking **Browse...**, and then select the appropriate file.
- Click **Submit**.  
**Note:** Once submitted, VSM will automatically email you the notification of the ticket.

Pictured: Service Request-AAO Log Form



**Log an AAO - Service Request**

Please enter the details of your account request and check the appropriate box(es).

On Behalf Of (if not for yourself)

Description \*

**Account Types**

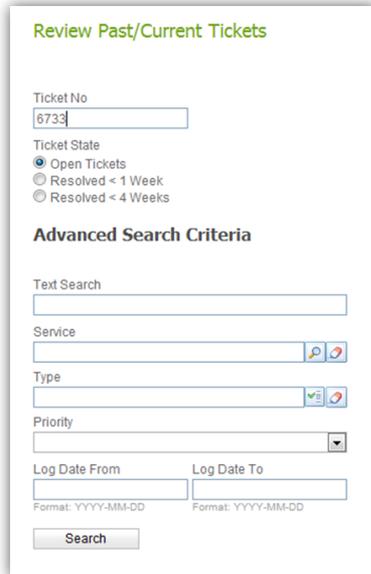
<input type="checkbox"/> COV Network Acct	<input type="checkbox"/> BM Mainframe Acct	<input type="checkbox"/> UNIX-Linux Account
<input type="checkbox"/> Contact Record	<input type="checkbox"/> Local Admin Rights	<input type="checkbox"/> VIP User
<input type="checkbox"/> Distribution List (DL)	<input type="checkbox"/> PARS Account	<input type="checkbox"/> VSM Account
<input type="checkbox"/> Calendar Resource	<input type="checkbox"/> Service Account	<input type="checkbox"/> VPN Token Reassign
<input type="checkbox"/> Folder/Share Access	<input type="checkbox"/> Test Account	<input type="checkbox"/> zzzaa Admin Account (Windows)
<input type="checkbox"/> Grp/Shared Mailbox	<input type="checkbox"/> SWAP Account	<input type="checkbox"/> Other - Please enter details in Description box

Attach File



## Searching for a Ticket

- Click **Review Past/Current Tickets** in the left navigation menu.



**Review Past/Current Tickets**

Ticket No  
6733

Ticket State  
 Open Tickets  
 Resolved < 1 Week  
 Resolved < 4 Weeks

**Advanced Search Criteria**

Text Search

Service

Type

Priority

Log Date From  Log Date To   
 Format: YYYY-MM-DD

Pictured: Ticket Search Criteria screen

- Fill in the **Ticket No** field and select the appropriate *Ticket State*.
- Enter any additional information in the *Advanced Search Criteria* section.
- Click **Search** once all the information has been entered.
- View the ticket information from the *Ticket Summary* screen.

Pictured: Ticket Summary screen



**Ticket Summary**

Tickets For John Doe

Call No	Call Status	Config Item	Priority	Type	Description
6733	Undefined	UNSPECIFIED	P4	Xternal/Info-Assist	I need to learn more about VITA's products and services.

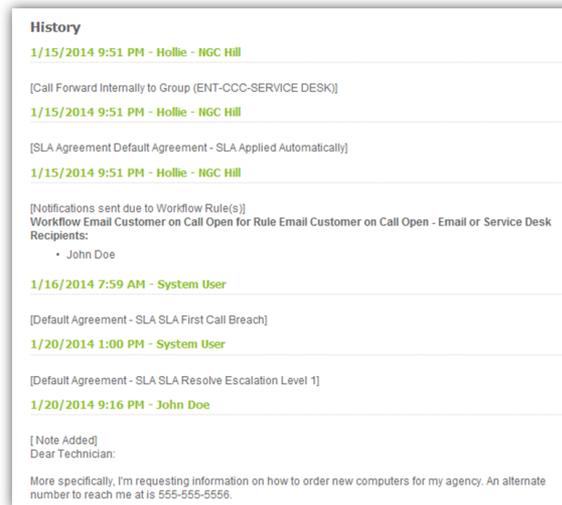
## Checking the Status of a Ticket

- After Searching for a Ticket, click the **Ticket Details** icon.



- At the *Review Past/Current Tickets* page, scroll to the *History* of the Ticket.
- The *History* section will detail all actions or historical data associated with that Ticket, including:
  - Updates from technicians
  - Attachments
  - Forwarding information
  - Notifications

Pictured: Ticket History screen



**History**

1/15/2014 9:51 PM - Hollie - INGC Hill

[Call Forward Internally to Group (ENT-CCC-SERVICE DESK)]

1/15/2014 9:51 PM - Hollie - INGC Hill

[SLA Agreement Default Agreement - SLA Applied Automatically]

1/15/2014 9:51 PM - Hollie - INGC Hill

[Notifications sent due to Workflow Rule(s)]  
 Workflow Email Customer on Call Open for Rule Email Customer on Call Open - Email or Service Desk Recipients:  
 - John Doe

1/16/2014 7:59 AM - System User

[Default Agreement - SLA SLA First Call Breach]

1/20/2014 1:00 PM - System User

[Default Agreement - SLA SLA Resolve Escalation Level 1]

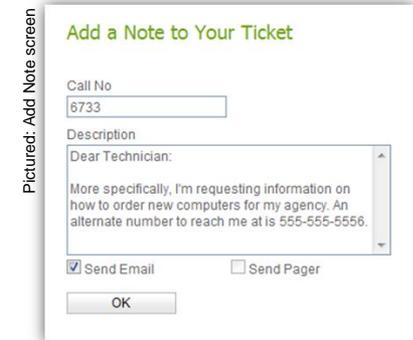
1/20/2014 9:16 PM - John Doe

[ Note Added ]  
 Dear Technician:  
 More specifically, I'm requesting information on how to order new computers for my agency. An alternate number to reach me at is 555-555-5556.

## Updating a Ticket – Add Note



- Search for the ticket you want to update.
- Click the **Add Note** icon.
- Type the information that you want to appear in the ticket and ensure that *Send Email* is checked.
- Click **OK**.



**Add a Note to Your Ticket**

Call No  
6733

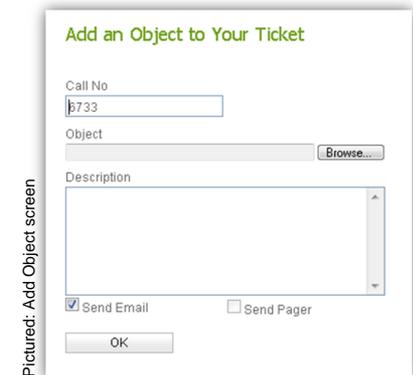
Description  
 Dear Technician:  
 More specifically, I'm requesting information on how to order new computers for my agency. An alternate number to reach me at is 555-555-5556.

Send Email  Send Pager

Pictured: Add Note screen

## Updating a Ticket – Add Object

- Search for the ticket you want to update.
- Click the **Add Object** icon.
- Click **Browse** to locate the file you wish to upload.
- Click **OK**.

**Add an Object to Your Ticket**

Call No  
6733

Object

Description

Send Email  Send Pager

Pictured: Add Object screen