



# **VITA IT Project Management Summit**

November 1, 2023





# Presented by:



ACCESS. OPTIONS. ANSWERS.



# Today's Agenda

- What is No Wrong Door Virginia?
- Why build a Social Health Connector?
- Timeline of building it
- Social Health Connector walk-through
- What's behind the scene technical discussion
- Q&A

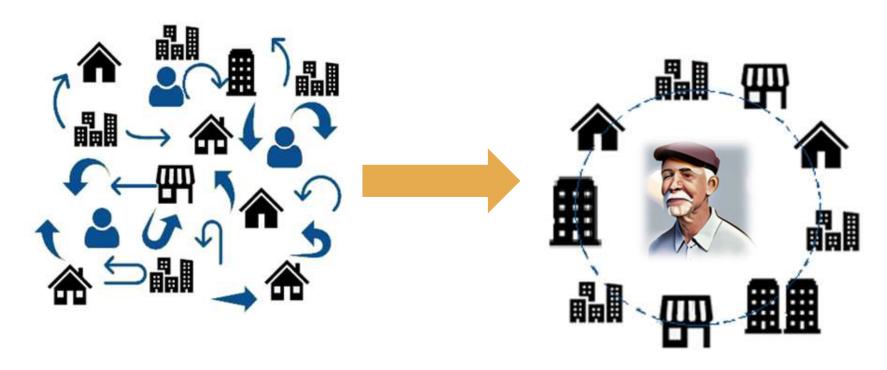




# What Is a No Wrong Door System?

**Before NWD Implementation** 

**After NWD Implementation** 



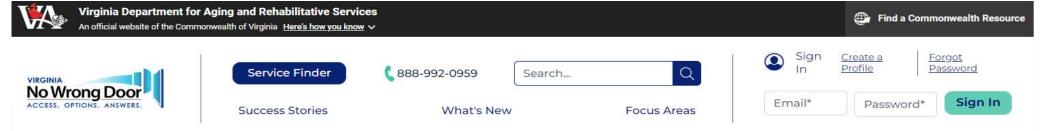








# **NWD Virginia Easy Access** – Award winning site



# WELCOME TO VIRGINIA EASY ACCESS

Life's challenges can feel so heavy. When we support each other, the load is lighter. When we share ideas, our minds open. When we light the way for someone else, hope shines like the sun. Remember, you're not alone. You're right where you need to be. This is about making a better life.

https://easyaccess.virginia.gov



### SERVICE FINDER

Get help with housing, in-home services, transportation programs and more.

Service Finder

### SOCIAL HEALTH CONNECTOR

This tool encourages you to consider social connections in your life right now. You'll receive your own Social Connection Plan based on your responses to a short questionnaire.



Lets Go!

Chat with a live 211 specialist



OLL-FREE: -888-992-0959

AVAILABLE 24/7 WITH LANGUAGE INTERPRETATION

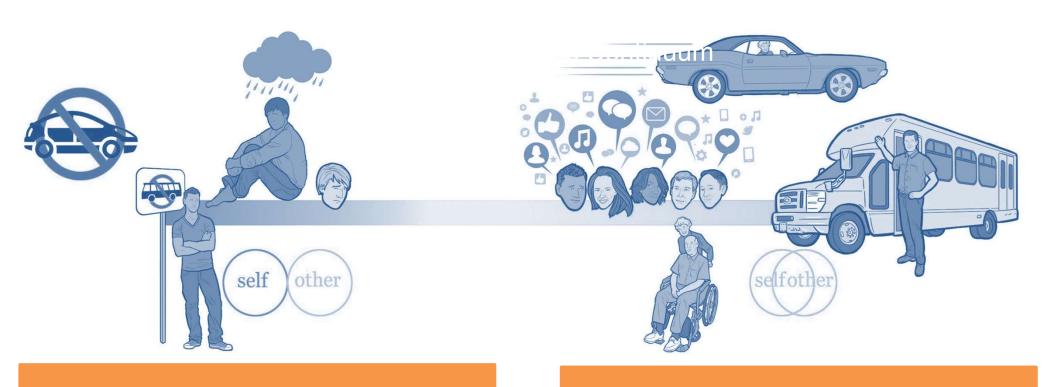
# Why build a Social Health Connector?





# **The Connectedness Continuum**

(Amateau, G., Gendron, T., Hickey, P., Link, S., MacDonald, C., Watson, T., Welleford, E.A., 2016)



#### **Definition of social isolation:**

 A state in which the individual experiences less social engagement with others than they would like, and they report that this interferes with their quality of life. (based on Nicholson)

#### **Definition of social connectedness:**

 A state in which the individual experiences a satisfying number of social gatherings, close relationships and/or satisfaction with social contacts and reports that these experiences maintain their quality of life. (based on Toepoel)

# **Social Health Connector**

### What is the Social Health Connector?

A tool to engage an individual in a reflective, person-centered virtual conversation about the benefits of social connections and providing resources to support good health and quality of life.



### How does it work?

The Social Health Connector asks the individual a series of questions. The answers to those are analyzed to enable the recommendation model to craft the personalized *Social Connection Plan* for the individual. This plan can be saved into the individual's personal profile on Virginia Easy Access.



# Social Health Connector - Roadmap







# Let's Meet Ethan



### **Ethan Patterson**

### Background:

Age: 61

Occupation: Retired librarian

Location: Urban area

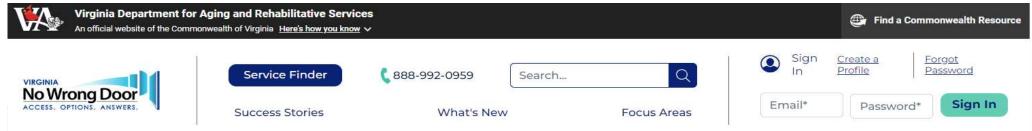
### **Personal life:**

Ethan lives a solitary life since his retirement.

He is unmarried and has no immediate family or close relatives. He is passionate about literature and reads and writes a lot.

Dealing with health issues that limits his mobility and impacts his engagement within the community. Coping with the loss of purpose his job provided.

# NWD Virginia Easy Access – Ethan's experience



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### SOCIAL HEALTH CONNECTOR

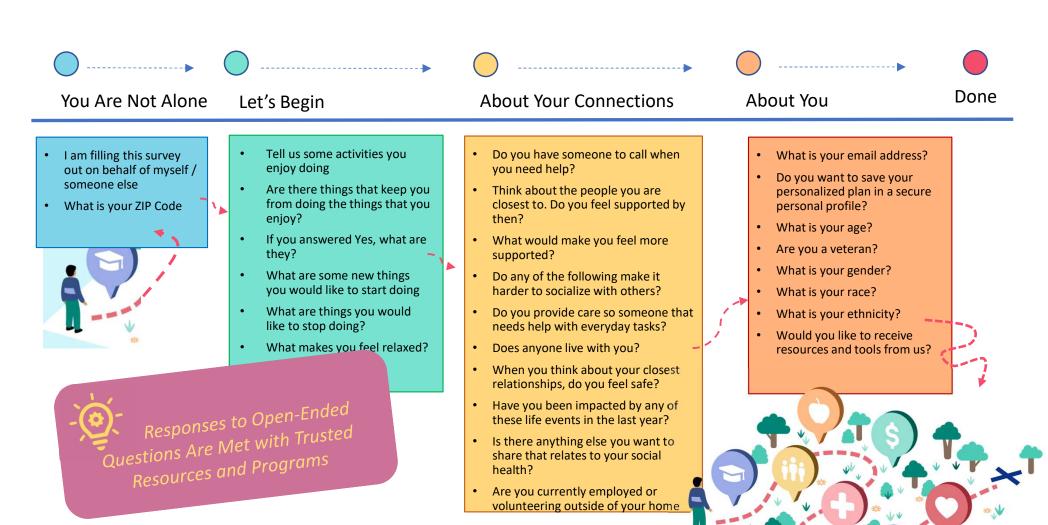
This tool encourages you to consider social connections in your life right now. You'll receive your own Social Connection Plan based on your responses to a short questionnaire.



Lets Go!



# Social Health Connector Questionnaire





# The individual answers a series of questions

Graphics support the user experience while stepping though the questionnaire. Virginia's Easy Access color palette will be applied, incorporating the warm tones that enhance the user's experience.



### Questions:

- I am answering on behalf of ...
- What are some activities you enjoy doing?
- Are there things that keep you from doing the things that you enjoy?
- What are some new things you would like to start doing?
- What are things you would like to stop doing?
- What makes you feel relaxed?



# **About Your Connections**



### Questions:

- Do you have someone to call when you need help?
- Think about the people you are closest to.
   Do you feel supported by them?
- Do any of the following make it harder to socialize with others?
- Do you provide care to someone that needs help with everyday tasks?

- Does anyone live with you?
- When you think about your closest relationships, do you feel safe?
- Have you been impacted by any of these life events in the last year?
- Are you currently employed or volunteering outside of your home?

# MY SOCIAL CONNECTION PLAN

#### HERE ARE SOME ANSWERS YOU'LL FIND IN THIS PLAN:

- What is social connection and why does it matter?
- 2. What are my unique considerations?
- 3. Where can I find help near me? (Virginia Residents Only)
- 4. Where can I find further information?

#### WHAT IS SOCIAL CONNECTION AND WHY DOES IT MATTER?

What do you think is the greatest predictor of happiness in life? Is it money? Perfect health? A fabulous appearance? Actually, researchers have found that the greatest predictor of happiness is the quality of our relationships. Good relationships help us celebrate good times and get through tough times. They even impact our physical health.

While all of us need at least some high-quality relationships to thrive, social wellbeing does NOT mean you need to have lots of friends or hobbies. Instead, social health is about the quality of the relationships you do have, not the quantity. What do you think YOUR needs are? Let's look at the things in your life that are affecting your social connection.



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#### WHAT ARE MY UNIQUE CONSIDERATIONS?

As with our physical health, many different factors play a role in telling the complete story of your social health. Your responses to the survey can help predict whether you are at risk of social isolation and loneliness.



#### SUPPORTING WELLBEING

These responses have been shown to decrease your likelihood of social isolation or loneliness. Try to maintain and grow these social safety nets.

- Well done! Completing this survey and reviewing this Plan are positive steps toward your wellbeing.
- · You have someone to call when you need help.
- Your employment or volunteering may provide a convenient location and routine to interact with other people.

These responses have been shown to decrease your likelihood of social isolation or loneliness. Try to maintain and grow these social safety nets.



#### FOR CONSIDERATION

Research has found mixed results on the impact of some of your responses. It will depend on how you experience them.

- While caring for someone who needs help with everyday tasks may provide social time and a sense of purpose, it can also make it harder for you to find time or energy to socialize with others.
- While living alone does not necessarily mean you are lonely, it may lead to isolation if you
  do not have social connections outside your home.

Research has found mixed results on the impact of some of your responses. It will depend on how you experience them.



You may need additional support to deal with responses that have been shown to increase social isolation and loneliness

- . You said that there are things that keep you from doing things you enjoy.
- There is at least one barrier in your life that makes it harder for you to socialize with others.
- In case you feel that you could benefit from additional support, or would like to talk to someone, please consider these help lines: https://easyaccess.virginia.gov/helplineshotlines
- You have experienced a major life event in the last year. Don't forget to ask for help when you need it and refuel with the people you care about!

You may need additional support to deal with responses that have been shown to increase social isolation and loneliness.

#### WHERE CAN I FIND HELP NEAR ME?

Your responses have highlighted some services that may help you take care of yourself and grow your social connection. If you're 60 or older or disabled, you may start with a call to your nearest No Wrong Door office. They can continue to point you in the right direction for a variety of needs with the most local results.



Provided by No Wrong Door Virginia and 211



#### NO WRONG DOOR (100%)

RICHMOND, SENIOR CONNECTIONS, CAPITAL AREA AGENCY ON AGING, THE

- Q 24 East Cary Street, Richmond, VA 23219
- (804) 343-3000
- m http://www.seniorconnections-va.org

#### MOBILITY MANAGEMENT/TRANSPORTATION (100%) RICHMOND, RIDE CONNECTION, SENIOR CONNECTIONS,

CAPITAL AREA AGENCY ON AGING, THE

- 24 East Cary Street, Richmond, VA 23219
- (804) 672-4495
- http://www.seniorconnections-va.org

#### **RECREATION/PARKS (100%)**

RICHMOND, RICHMOND DEPARTMENT OF PARKS, RECREATION AND COMMUNITY FACILITIES

- o 1209 Admiral Street, Richmond, VA 23220
- **4** (804) 646-5733
- m http://www.richmondgov.com/content/Parks/index.aspx

#### **FALL PREVENTION (60%)**

RICHMOND, A MATTER OF BALANCE, SENIOR CONNECTIONS. THE CAPITAL AREA AGENCY ON...

- o 1300 Semmes Avenue, Richmond, VA 23224-
- (804) 343-3004
- m http://www.seniorconnections-va.org

#### INSURANCE COUNSELING AND ASSISTANCE (60%)

RICHMOND, VIRGINIA INSURANCE COUNSELING AND ASSISTANCE PROGRAM (VICAP), SENIO ...

- Q 24 East Cary Street, Richmond, VA 23219
- L (804) 343-3014
- http://www.seniorconnections-va.org

#### LIBRARY (100%)

RICHMOND, BELMONT LIBRARY, RICHMOND PUBLIC LIBRARY

No Wrong Door

- 9 3100 Ellwood Avenue, Richmond, VA 23221
- L (804) 646-1139
- mattp://rvalibrary.org/

#### ASSISTIVE TECHNOLOGY CONSULTATION (100%)

VIRGINIA ASSISTIVE TECHNOLOGY SYSTEM

- 2001 May will St, Suite 202 Richmond, VA 23230
- (804) 662-9990
- http://vats.com

#### TRANSPORTATION RELATED RESOURCES (100%)

RICHMOND, RICHMOND METROPOLITAN TRANSPORTATION AUTHORITY (RMTA)

- 919 East Main Street Suite 600, Richmond, VA 23219
- (804) 523-3300
- m http://www.rmaonline.org

#### **INFORMATION AND REFERRAL (54%)**

RICHMOND, SENIOR CONNECTIONS, CAPITAL AREA AGENCY ON AGING, THE

- Q 24 East Cary Street, Richmond, VA 23219
- L (804) 343-3000
- http://www.seniorconnections-va.org

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#### LIBRARY (100%)

RICHMOND, BELMONT LIBRARY, RICHMOND PUBLIC LIBRARY

- 3100 Ellwood Avenue, Richmond, VA 23221
- (804) 646-1139
- m http://rvalibrary.org/







Address

Phone #

Website

Virginia No Wrong Door Virginia Department for Aging and Rehabilitative Services

NoWrongDoor@dars.virginia.gov

#### WHERE CAN I FIND FURTHER INFORMATION?

Read on for more tips and tools to improve your social wellbeing. Plus, learn about the research and data behind the survey.



#### FURTHER READING:

Stay socially connected with tips from Virginia Easy Access

Find a confidential helpline or hotline to meet your needs

Stay engaged with Commit to Connect resources

Learn to use technology to enjoy the things you want to do

Join a group or find an event at Meetup.com

Find community and companionship for anyone over 50 with Stitch.net

Preserve and share your unique journey at StoryCorps

Explore Person-Centered Options Counseling for Long-Term Care

Save

### **My Profile**

My Links | My Plans

Social Health Plan Fri 05/12/2023 Myself Social Health Plan Tue 18/9/2023 Client



Funding for this initiative was made possible by contract no. HHSP2332015000881 from ACL. The views expressed do not necessarily reflect the official policies of the Department of Health and Human Services; nor does mention of trade names, commercial practices, or organizations imply endorsement by the U.S. Government.

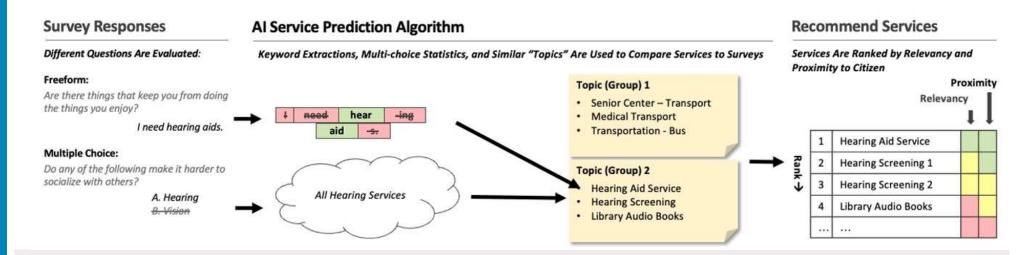
#### FOR MORE INFORMATION:

Hold your phone camera over this image for a few seconds and tap the notification that appears. You will be taken to Virginia Easy Access for FAQ, contact information, and sharing options.



# Behind the scene: Design Elements Coding and structure

**Service Recommendations Service** employs artificial intelligence concepts and algorithms to offer tailored services to citizens based on relevancy and location



#### Artificial Intelligence can recommend services to citizens based on survey responses

#### **TOPIC MODELING**

The Latent Dirichlet Allocation (LDA) groups similar services together for better comparison to survey responses.

#### KEYWORD EXTRACTION

Stanford Lemmatizer, Stemmer, and POS Tagger can breakdown freeform responses into the *important* keywords for comparison.

#### STATISTICAL MODELING

Advanced statistical algorithms are used to link both *freeform* and *multichoice* responses to appropriate services.

#### **TUNED VARIABLES**

Scoring adjustments are made according to question, location, service types, and other variables to tune-in the results.

#### RANKED SCORING

Statistical ranking based on service relevancy and citizen's proximity to service location.

With the various testing phases and subsequent adjustments, the model's intelligence and as a result predictions generated were improved from that of a mere toddler to a well-informed young adult.



# Behind the scene: Testing Cycle 1

**Service data improvement**: During this phase UWWW/211 team assisted with improving service data quality and Fine tuning of localization methods assisted in bubbling services closer in proximity to the surveyor to the top of the list

### **Locality Scoring Adjustments**

Confidence scores are linearly reduced based on distance mile increments to give balance to the closest yet most appropriate service recommendations



Radius	Confidence Adjustment
5 Miles	1
10 Miles	0.9
20 Miles	8.0
30 Miles	0.7
	***
100+ Miles	0
No Service Location	0.80



# Behind the scene: Testing Cycle 2

**211 API improvements**: API efficiencies were found and thereafter promptly facilitated by the UWWW/211 team.

### **Topic Extraction**

Using the available details of a service, the Latent Dirichlet Allocation algorithm can find common associations between different services and group them

**LDA Topic Extraction** LIONS CLUB - MADISON, MADISON COUNTY LIONS LIONS CLUB - MADISON, MADISON COUNTY LIONS Evaluate: VISION IMPAIRED - WINCHESTER, NATIONAL Service Name EYEGLASSES - NOVATO, ZENNI OPTICAL FEDERATION OF THE BLIND WINCHESTER Organization Name Description VISION IMPAIRED - WINCHESTER, NATIONAL DEAF/BLIND SERVICES - RICHMOND, VIRGINIA Taxonomy Levels FEDERATION OF THE BLIND WINCHESTER DEPARTMENT FOR THE BLIND / VISION IMPAIRED DEAF/BLIND SERVICES - RICHMOND, VIRGINIA DEPARTMENT FOR THE BLIND / VISION IMPAIRED EYEGLASSES - NOVATO, ZENNI OPTICAL



Only considering the **top few services** from **each topic** will **limit** the number of **similar services** recommended



# Behind the scene: Testing Cycle 3

Refining word association governance and introduction of confidence level for suggestions: With the volume of test surveys taken some oddities in work associations were discovered and then rectified.

### **Service Scoring Adjustments**

Some service confidence scores was adjusted to account for unintended keyword matches, unexpected or loose hierarchy organization, and generalizations

What are some activities you enjoy doing?

I love spending time by the bay.

Keyword	Service Example
bay	HOME DELIVERED MEALS - URBANNA, BAY AGING
bay	CONSERVATION - VIRGINIA BEACH, BACK <b>BAY</b> NATIONAL WILDLIFE REFUGE

#### RULES

IF **Keyword** = "bay" & **Service** contains "<u>Urbanna</u>" then **Confidence Adjustment** = 0

Confidence adjustments of 0 only remove the keyword and service combination. Other keywords can still predict the service.



## Behind the scene: Confidence Percentage

A calculated confidence percentage was also introduced to the plan for the surveyor to view to help boost their trust in the recommendation process.

SERVICES:	Provided by No Wrong Door Virginia and 211  VIGNA No Wrong Door ACCESS. OFFICIAL ANSWERS.
SUPPORT GROUP-DISABILITY/HEALTH CHESTER NJ, TALKING ABOUT CLINICAL	(100%) DISABILITY-BLACK LUNG (100%) L TRIALS, CANCER WASHINGTON, DC, USDL DIVISION OF COAL MINE
HOPE NETWORK	WORKERS COMPENSATION
2 North Road Suite A, Chester, NJ 07930	Q 200 Constitution Avenue, Nw Suite C3520-dcmwc, Washington, DC 20210-
t (908) 879-4039	<b>\( (202) 693-0046</b>
http://www.cancerhopenetwork.org	http://www.dol.gov

Different keywords are identified using taxonomy, description and name of the services listed within 211 databases. Different weights are assigned to these words per service based on where in these properties and how frequently they are found.

- Keywords are also found using choices made and freeform responses given on a survey.
- The confidence score is generated as a product of all keywords found matching on a certain service and found in the survey responses.
- Additionally, a multiplier is used to reduce the relevance of a recommended service based on its distance from the surveyor.



# **Lessons Learned**

- Recommendations or answers generated by a service or only as good as the underlying data. It is very important to have consistent and complete information provided under each of the data points; assistive services in this case.
- As there are always variety of individuals taking surveys; providing that variety life experiences and perspectives during UAT testing is very important
- It truly takes time to achieve precision and perfection in an endeavor like this to revise and fine tune a solution like the one build under Social Health Connector survey



# **Feedback Processing**

In a machine learning or Artificially intelligent process it is very important for there to be a "feedback loop" that helps the model to learn from an expert user's opinion on how well the model did.

We are looking analyze these survey feedbacks from Virginians to assist in building this piece of the process to truly unleash the beast!



# **Future Plans**

- Creating a broadscale marketing & outreach campaign to reach as many Virginians as possible – individuals who can benefit from such a tool and who can provide feedback to grow and enhance the tool.
- Identify gaps in the community resources and services, as well as expose the resources and services that are highly utilized.
- Considering the creation of a plugin/widget to utilize on partner agency sites, including state agencies and localities.



#### Potential white board session:

- 1. How do you see your state agency utilize the tool?
- 2. How do you see using the Social Health Connector in your personal capacity?
- 3. Would you want this as a "widget" on your agency's website?
- 4. Do you have internal resource databases that could potentially tie into this?





# Thank You!



EasyAccess.virginia.gov